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## ADDITIONAL INFORMATION SPECIFIC TO LUXEMBOURG INVESTORS

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### Gateway UCITS Funds plc

**This addendum forms part of the Prospectus of Gateway UCITS Funds plc (the “Company”) dated 16<sup>th</sup> June, 2015 including its supplements and should be read in the context of and together with the Prospectus. The Prospectus is valid in Luxembourg only if it accompanies this Addendum.**

The Company is an open-ended umbrella investment company with variable capital registered under the laws of Ireland and licensed by the Central Bank of Ireland in terms of the Companies Act 2014. The Company qualifies as a “UCITS” in terms of the European Communities (Undertakings for Collective Investment in transferable Securities) Regulations, 2011 (S.I. No. 352 of 2011).

#### **Public Distribution of the Company in Luxembourg**

The Company is registered with the *Commission de Surveillance du Secteur Financier* (CSSF) to publicly distribute shares in Luxembourg in accordance with the requirements of the Luxembourg of 17 December 2010 relating to undertakings for collective investment.

The following sub-funds are marketed in Luxembourg pursuant to the UCITS Regulations:

- Gateway Target Beta UCITS Fund

#### **Information and Paying Agent in Luxembourg**

In accordance with article 59 of the law of 17 December 2010 relating to undertakings for collective investment, as amended, and under the terms of an information and paying agency agreement (the “Information and Paying Agency Agreement”), the Company has appointed Société Générale Bank & Trust as information and paying agent (the “Paying Agent”) in respect of the above Sub-Funds.

Investors may present subscription, conversion and redemption requests of Shares to Société Générale Securities Services, SGSS (Ireland) Limited, IFSC House, IFSC, Dublin 1 Ireland, acting as Administrator of the Company. Investors can also possibly present subscription, conversion and redemption requests of Shares to the Luxembourg Paying Agent. In this case, such requests will be forwarded to the Administrator of the Company, upon receipt, the monies will be transferred directly between the Administrator and the investor.

Copies of the Prospectus, the key investor information documents, the latest annual and half-yearly reports of the Company may be obtained by an investor upon request

from the Paying Agent at the following address during usual business hours on any bank business day in Luxembourg:

Information and Paying Agent

Société Générale Bank & Trust  
Operational center  
28-32 Place de la gare  
L-1616 Luxembourg

The latest net asset value is published daily on  
a) Bloomberg

The latest net asset value, as well as the subscription and redemption prices of the Shares, can also be obtained on a daily basis at the registered office of the Paying Agent.

### **Taxation of Shareholders**

Investors should consult their professional advisers on the possible tax and other consequences of their subscribing for, purchasing, holding, selling or redeeming Shares under the laws of their country of incorporation, establishment, citizenship, residence or domicile.

### **Charges and Expenses**

Fees and expenses of the Paying Agent are at normal commercial rates and will be borne by the Sub-Fund.